

FOR IMMEDIATE RELEASE

Date: 27 June 2022

To:	Attention:	Fax No.:
Securities Commission Malaysia	En Ahmad Zulkharnain Musa	03-6201 5158
Bursa Malaysia Securities Berhad	Listing Team 1	03-2026 0197
ECM Libra Group Berhad	The Board of Directors	03-2096 1188
Berita Harian	The Editor, Business Section	03-2056 7081 / 03-2056 7082
The Sun	The Editor, Business Section	03-7785 2624 / 03-7785 2625
The Edge	The Editor, Business Section	03-7721 8018
The Malaysian Reserve	The Editor, Business Section	03-6211 1852
The Star	The Editor, Business Section	03-7954 1606 / 03-7955 4039
The New Straits Times	The Editor, Business Section	03-2282 1428
China Press	The Editor, Business Section	03-2282 7125
Nanyang Siang Pau	The Editor, Business Section	03-7872 6800 / 03-7872 6900
Sin Chew Jit Poh (Malaysia)	The Editor, Business Section	03-2031 5466 / 03-7955 6881

ECM LIBRA GROUP BERHAD ("ECMLG")

CONDITIONAL MANDATORY TAKE-OVER OFFER BY DATO' LIM KIAN ONN ("LKO" OR THE "OFFEROR") THROUGH MERCURY SECURITIES SDN BHD ("MERCURY SECURITIES") TO ACQUIRE ALL THE REMAINING ORDINARY SHARES IN ECMLG NOT ALREADY HELD BY THE OFFEROR AND PERSONS ACTING IN CONCERT WITH HIM ("OFFER SHARES") FOR A CASH OFFER PRICE OF RM0.22 PER OFFER SHARE ("OFFER")

We refer to the press notices dated 31 May 2022, 21 June 2022 and 22 June 2022 in relation to the Offer.

On behalf of the Offeror, Mercury Securities wishes to inform that the offer document dated 27 June 2022 in relation to the Offer ("**Offer Document**") and the Form of Acceptance and Transfer have been published today on Bursa Malaysia Berhad's website at https://www.bursamalaysia.com/market_information/announcements/company_announcement?company=2143. A summary notification has been despatched to the shareholders of ECMLG in accordance with Paragraph 11.06 of the Rules on Take-overs, Mergers and Compulsory Acquisitions issued by the Securities Commission Malaysia ("**Rules**").

The Offer will remain open for acceptances until **5.00 p.m. (Malaysian time) on Monday, 18 July 2022**, being the First Closing Date, or such later date(s) if the Offer is extended in accordance with the Rules and the terms and conditions of the Offer Document as the Offeror may decide and Mercury Securities may announce, on behalf of the Offeror, at least 2 days before the closing date of the Offer ("**Closing Date**"). Notices of any such extension will be posted to the holders of the Offer Shares accordingly.

Yours faithfully,
For and on behalf of
MERCURY SECURITIES SDN BHD


DENIS LIM
Director / Head of Corporate Finance


FOO CHUN KEONG
Associate Director
Corporate Finance